

14 December 2018

To Creditors

**Halifax Investment Services Pty Ltd (Administrators Appointed) (the Company)
ACN 096 980 522**

Notice of extension of convening period

I refer to the appointment of Stewart McCallum, Phil Quinlan and I as Administrators of the Company on 23 November 2018.

As foreshadowed at the first meeting of creditors held on 5 December 2018 and having regard to the complexities associated with this matter, an extension of the convening period for the second meeting of creditors for the Company was granted by the Federal Court of Australia on 12 December 2018 pursuant to Section 436A(6) of the Corporations Act 2001 (the Act). A copy of the sealed order has been posted to our website at www.ferrierhodgson.com.au.

In accordance with the order, the second meeting of creditors must be convened by 29 March 2019 and will be held on or before 5 April 2019. A report to creditors pursuant to Section 439A of the Act and a notice of meeting will be sent to all known creditors of the Company at least five business days prior to the second meeting of creditors.

The report will detail our investigations into the Company's affairs and will include a recommendation for the future of the Company.

We note that the report may be issued and meeting held prior to these dates in circumstances where our investigations are sufficiently progressed to allow this.

At the second meeting of creditors, the Administrators will be in a position to provide an update to creditors in relation to the reconciliation of client entitlements and creditors will vote on the future of the Company. Investors will also be provided with another opportunity to ask questions of the Administrators.

Should you have any questions, please contact Link Market Services at halifax@linkmarketservices.com.au or 1300 910 051 (or +61 1300 910 051 outside of Australia).

Yours faithfully

Halifax Investment Services Pty Ltd



Morgan Kelly
Administrator